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中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

NOTICE OF THE ANNUAL SHAREHOLDERS' MEETING OF 2025

Notice is hereby given that the Annual Shareholders' Meeting of 2025 (the "2025 ASM") of the China CITIC Bank Corporation Limited (the "Bank") will be held at 9:30 a.m. on Wednesday, 17 June 2026 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the People's Republic of China (the "PRC") to consider and, if thought fit, to approve the following resolutions:

BY ORDINARY RESOLUTIONS NON-ACCUMULATIVE VOTING PROPOSALS

1. Proposal regarding the Fixed Assets Investment Budget Plan of China CITIC Bank Corporation Limited for the Year 2026
2. Proposal regarding the Engagement of Accounting Firms and Their Fees for the Year 2026
3. Proposal regarding the Report of the Board of Directors of China CITIC Bank Corporation Limited for the Year 2025
4. Proposal regarding the Election of Mr. Lyu Tianguai as an Executive Director of the Seventh Session of the Board of Directors of China CITIC Bank Corporation Limited

BY SPECIAL RESOLUTION NON-ACCUMULATIVE VOTING PROPOSAL

5. Proposal regarding the Extension of the Effective Period of the Shareholders' Meeting Resolutions in relation to the Rights Issue

In addition, pursuant to regulatory requirements, at the 2025 ASM, Shareholders will listen to the *2025 Report of the Audit Committee of the Board of Directors of China CITIC Bank Corporation Limited on the Annual Performance Assessment of the Board of Directors and its Members*, the *2025 Report of the Audit Committee of the Board of Directors of China CITIC Bank Corporation Limited on the Annual Performance Assessment of Senior Management and its Members*, the *Special Report of Related Party Transactions of China CITIC Bank Corporation Limited for the Year 2025*, the *2025 Work Report of Independent Directors of China CITIC Bank Corporation Limited*, and the *2025 Report on Equity Management of Principal Shareholders of China CITIC Bank Corporation Limited*.

By Order of the Board of Directors
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
28 May 2026

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2025 ASM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Friday, 12 June 2026 to Wednesday, 17 June 2026 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Wednesday, 17 June 2026 are entitled to attend and vote at the 2025 ASM. Holders of H shares of the Bank who intend to attend the 2025 ASM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 11 June 2026.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2025 ASM is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2025 ASM (i.e. not later than 9:30 a.m. on Tuesday, 16 June 2026). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2025 ASM.

3. REPLY SLIP

H shareholders who intend to attend the 2025 ASM in person or by proxy shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Tuesday, 16 June 2026.

4. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing

Postal Code: 100020

Contact persons: DENG Zhihan, ZHAO Yuan

Tel.: (8610) 6663 8188

Fax: (8610) 6555 9255

5. PROCEDURE OF VOTING AT THE 2025 ASM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2025 ASM must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2025 ASM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2025 ASM shall provide their identity documents.

7. DATES AND TIME

Reference to dates and time in this notice are to Hong Kong dates and time.