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中信銀行股份有限公司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 998)

**ANNOUNCEMENT**

**POLL RESULTS OF THE SECOND EXTRAORDINARY SHAREHOLDERS'  
MEETING OF 2026 HELD ON 13 MAY 2026  
AND DISTRIBUTION OF FINAL DIVIDEND**

References are made to the notice of the Second Extraordinary Shareholders' Meeting of 2026 (the "**2026 Second ESM**" or the "**Meeting**") and the circular of the 2026 Second ESM (the "**Circular**") dated 22 April 2026. Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the "**Board**") is pleased to announce that the 2026 Second ESM of the Bank was held at 9:30 a.m. on Wednesday, 13 May 2026 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, PRC. The Meeting was chaired by Mr. Fang Heying, the Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meeting. Among all 9 incumbent Directors of the Bank, 7 Directors attended the Meeting as non-voting delegates while Director Wei Qiang and Director Wang Yankang, couldn't attend the Meeting as non-voting delegates due to other business arrangements. The Meeting was convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and regulations as well as the *Articles of Association of China CITIC Bank Corporation Limited*.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meeting as at the date of the Meeting was 55,645,162,264 Shares, comprising 40,762,999,287 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to

attend and vote for or against the resolutions proposed at the Meeting.

There were no Shareholders who are entitled to attend the Meeting but are required to abstain from voting in favor of the resolutions at the Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meeting.

510 Shareholders of the Bank and duly authorized proxies, holding a total of 44,193,364,026 Shares of the Bank and representing approximately 79.419957% of the total voting Shares in issue of the Bank were present at the 2026 Second ESM, including 507 A Shareholders and duly authorized proxies, holding a total of 36,371,625,758 A Shares of the Bank and representing approximately 65.363500% of the total voting Shares in issue of the Bank, 3 H Shareholders and duly authorized proxies, holding a total of 7,821,738,268 H Shares of the Bank and representing approximately 14.056457% of the total voting Shares in issue of the Bank.

The resolutions proposed at the Meeting were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), King & Wood (the Bank's PRC legal adviser) and Shareholders' representatives of the Bank collectively acted as the scrutineers for votes counting at the Meeting.

#### **POLL RESULTS OF THE 2026 SECOND ESM**

The Board is pleased to announce that the resolutions submitted to the 2026 Second ESM have been duly passed at the 2026 Second ESM and the details of poll results are as follows:

<b>Non-accumulative Voting Proposals</b>					
<b>No.</b>	<b>Resolutions</b>	<b>Number of Votes (%)</b>			<b>Total Number of Votes</b>
		<b>For</b>	<b>Against</b>	<b>Abstain</b>	
1.	Proposal regarding the Annual Report of China CITIC Bank Corporation Limited for the Year 2025	44,119,317,646 (99.832449%)	68,340,820 (0.154641%)	5,705,560 (0.012910%)	44,193,364,026
This resolution was duly passed as an ordinary resolution.					
2.	Proposal regarding the Financial Report of China CITIC Bank Corporation Limited for the Year 2025	44,106,108,846 (99.802560%)	81,387,700 (0.184163%)	5,867,480 (0.013277%)	44,193,364,026
This resolution was duly passed as an ordinary resolution.					

3.	Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the Year 2025	44,193,054,559 (99.999300%)	53,007 (0.000120%)	256,460 (0.000580%)	44,193,364,026
This resolution was duly passed as an ordinary resolution.					

### POLL RESULTS OF SIGNIFICANT MATTERS BY A SHAREHOLDERS<sup>1</sup> HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

No.	Resolution	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
3.	Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the Year 2025	3,106,699,766	99.996908	48,599	0.001564	47,460	0.001528

*Note:* The percentage in above table represents the number of the relevant votes from minority A Shareholders / the total number of voting Shares held by minority A Shareholders presenting at the 2026 Second ESM.

### DISTRIBUTION OF FINAL DIVIDEND

Following the approval by the Shareholders of the Bank at the 2026 Second ESM, the profit distribution plan for the year 2025 is adopted. The Bank will pay cash dividends to all ordinary shareholders based on the total issued Shares as registered on the Bank's register on the register date. The cash dividends for A Shareholders and H Shareholders on the register will be RMB1.93 per 10 shares (tax inclusive, the same below). For the details of the profit distribution plan for the year 2025, please refer to the Circular.

The cash dividends shall be denominated and declared in RMB, and shall be paid to A Shareholders in RMB and to H Shareholders in RMB or its equivalent in HKD. It is expected that the Bank will dispatch the currency election form for 2025 final dividend to holders of H Shares on 29 May 2026 to elect and receive

<sup>1</sup> Excluding the Directors and senior management of the Bank.

the 2025 final dividend in RMB. The actual dividends to be paid in HKD are calculated based on the average benchmark exchange rate for RMB to HKD announced by the People's Bank of China one week before the date of the shareholders' meeting (the date of the shareholders' meeting inclusive). (RMB1.00 equivalent to HKD1.143780, the cash dividend is, therefore, HKD2.207495 per 10 Shares.)

For matters relating to taxation relating to the final dividend and the closure of register of members, please refer to the Circular.

## **LAWYER'S CERTIFICATION**

King & Wood, the Bank's PRC legal adviser, witnessed the Meeting and issued a legal opinion which certified and stated the following: "The convening and convention procedure of the Meeting conform to provisions of relevant laws and regulations including the *Company Law of the People's Republic of China*, the *Securities Law of the People's Republic of China*, the *Rules of Procedures of Shareholders' Meeting of Listed Companies* and the *Articles of Association of China CITIC Bank Corporation Limited*; qualification of the attendees and the convener, voting procedure as well as poll results of the Meeting are lawful and valid."

By Order of the Board

**China CITIC Bank Corporation Limited**

**FANG Heying**

*Chairman*

Beijing, the PRC

13 May 2026

*As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.*