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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**NOTICE OF THE SECOND EXTRAORDINARY SHAREHOLDERS'
MEETING OF 2026**

Notice is hereby given that the Second Extraordinary Shareholders' Meeting of 2026 (the "2026 Second ESM") of China CITIC Bank Corporation Limited (the "Bank") will be held at 9:30 a.m. on Wednesday, 13 May 2026 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People's Republic of China (the "PRC") to consider and, if thought fit, to approve the following resolutions:

**BY ORDINARY RESOLUTIONS
NON-ACCUMULATIVE VOTING PROPOSAL**

1. Proposal regarding the Annual Report of China CITIC Bank Corporation Limited for the Year 2025
2. Proposal regarding the Financial Report of China CITIC Bank Corporation Limited for the Year 2025
3. Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the Year 2025

By Order of the Board of Directors
China CITIC Bank Corporation Limited
FANG Heying
Chairman

Beijing, the PRC
22 April 2026

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2026 SECOND ESM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Friday, 8 May 2026 to Wednesday, 13 May 2026 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Wednesday, 13 May 2026 are entitled to attend and vote at the 2026 Second ESM. Holders of H shares of the Bank who intend to attend the 2026 Second ESM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 7 May 2026.

2. ARRANGEMENT ON FINAL DIVIDEND DISTRIBUTION

The Board of Directors of the Bank has recommended the distribution of a final cash dividend for ordinary shares of RMB1.93 (pre-tax) per 10 shares to shareholders with the total share capital of A shares and H shares as the base, giving a total final cash dividend of RMB10.740 billion for the year 2025. If the total share capital of the Bank changes before the equity registration date of this dividend payment, it is planned to keep the total dividend unchanged and adjust the distribution ratio per share accordingly. These dividends shall be denominated and declared in RMB, and shall be paid to A Shareholders in RMB and to H Shareholders in RMB or its equivalent in HKD. The actual dividends amount to be paid in HKD will be calculated based on the average benchmark exchange rate for RMB to HKD announced by the People's Bank of China one week before the date of the 2026 Second ESM (the date of the 2026 Second ESM inclusive).

If the Bank's proposal for final dividend distribution is approved by the shareholders at the forthcoming 2026 Second ESM, the final dividend for the year of 2025 will be distributed by the receiving agent in Hong Kong for payment of the H share dividend designated by the Bank to the H shareholders of the Bank as shown on the Bank's register of members on Tuesday, 26 May 2026. It is expected that the Bank will pay the 2025 final dividends to its shareholders on Monday, 6 July 2026. If there is any change to the expected dividend distribution date, the Bank will publish an announcement regarding such changes.

3. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR 2025 FINAL DIVIDEND DISTRIBUTION

Holders of H shares should note that the register of members of the Bank will be closed from Wednesday, 20 May 2026 to Tuesday, 26 May 2026 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Tuesday, 26 May 2026 are entitled to 2025 final dividend distribution. Holders of H shares of the Bank who wish to receive the final dividend (subject to approval by the shareholders at the forthcoming 2026 Second ESM) but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 19 May 2026.

4. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2026 Second ESM is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, holders of H shares shall lodge the proxy form, together with the power of attorney or other authorization document (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time fixed for holding the 2026 Second ESM or its adjourned meetings (as the case may be) (i.e. not later than 9:30 a.m. on Tuesday, 12 May 2026). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2026 Second ESM.

5. REPLY SLIP

Holders of H shares who intend to attend in person or by proxy at the 2026 Second ESM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Tuesday, 12 May 2026.

6. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the PRC
Postal Code: 100020
Contact persons: Deng Zhihan, Zhao Yuan
Tel: (8610) 6663 8188
Fax: (8610) 6555 9255

7. PROCEDURE OF VOTING AT THE 2026 SECOND ESM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2026 Second ESM must be taken by poll.

8. OTHER BUSINESS

Shareholders attending the 2026 Second ESM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2026 Second ESM shall provide their identity documents.

9. DATES AND TIME

References to dates and time on this notice are to Hong Kong dates and time.