

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**ANNOUNCEMENT ON THE APPROVAL FROM
THE NATIONAL FINANCIAL REGULATORY
ADMINISTRATION CONCERNING
THE CHANGE IN REGISTERED CAPITAL**

China CITIC Bank Corporation Limited (the “**Bank**”) publicly issued A share convertible corporate bonds (the “**Convertible Bonds**” or the “**CITIC Convertible Bonds**”) with a total par value of RMB40,000,000,000 and a term of six years in March 2019, which was matured on 3 March 2025. As of 3 March 2025, the cumulative number of shares converted from the Bank’s Convertible Bonds reached 6,710,365,691 shares, representing an increase of 6,710,365,691 shares compared to the number before the conversion of the Convertible Bonds commenced in September 2019. The conversion of the aforesaid Convertible Bonds has resulted in a change in the Bank’s share capital, and the Bank’s registered capital increased from RMB48,934,796,573 to RMB55,645,162,264. For details, please refer to the announcement dated 4 March 2025 of the Bank in relation to the redemption upon maturity and delisting of CITIC Convertible Bonds as well as the change of shares; and the circular dated 6 August 2025 and the announcement dated 26 August 2025 of the Bank in relation to, among others, change of registered capital and amendments to relevant provisions of the *Articles of Association* (the “**Articles of Association**”). The Bank has submitted an application to the National Financial Regulatory Administration for the change of registered capital.

Recently, the Bank received the *Approval from the National Financial Regulatory Administration on the Change in Registered Capital of CITIC Bank* (NFRA Reply [2026] No. 206). The National Financial Regulatory Administration has approved that the Bank’s registered capital be changed to RMB55,645,162,264. The Bank should conduct change formalities according to relevant regulations in a timely manner.

The Bank has revised relevant provisions of the Articles of Association in accordance with the approval. The full text of the revised Articles of Association is available on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the websites of the Bank (www.citicbank.com), respectively. The Bank will subsequently complete the filing of the Articles of Association, the registration of the change in registered capital and other relevant procedures.

By order of the Board of Directors
China CITIC Bank Corporation Limited
FANG Heying
Chairman

Beijing, the PRC
17 April 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.