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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

**POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL
MEETING OF 2025, THE THIRD A SHAREHOLDERS CLASS MEETING
OF 2025 AND THE THIRD H SHAREHOLDERS CLASS MEETING OF 2025
HELD ON 26 AUGUST 2025**

References are made to the notices of the Second Extraordinary General Meeting of 2025 (the “**2025 Second EGM**”) and the Third H Shareholders Class Meeting of 2025 (the “**2025 Third H Shareholders Class Meeting**”) of China CITIC Bank Corporation Limited (the “**Bank**”) and the circular of the 2025 Second EGM and 2025 Third H Shareholders Class Meeting (the “**Circular**”) dated 6 August 2025. Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the 2025 Second EGM, the Third A Shareholders Class Meeting of 2025 (the “**2025 Third A Shareholders Class Meeting**”, together with the 2025 Second EGM and 2025 Third H Shareholders Class Meeting, the “**General Meetings**” or the “**Meetings**”) and 2025 Third H Shareholders Class Meeting of the Bank were held at 9:30 a.m. on Tuesday, 26 August 2025 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, PRC. The Meetings were chaired by Mr. Fang Heying, the Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meetings. Among all 9 incumbent Directors of the Bank, 9 Directors attended the Meetings in person. The Meetings were convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other

laws and regulations as well as the Articles of Association of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meetings as at the date of the Meetings was 55,645,162,264 Shares, comprising 40,762,999,287 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the Meetings.

727 Shareholders of the Bank and duly authorized proxies, holding a total of 45,749,457,472 Shares of the Bank and representing approximately 82.216415% of the total voting Shares in issuance of the Bank were present at the 2025 Second EGM, including 723 A Shareholders and duly authorized proxies, holding a total of 36,079,822,706 A Shares of the Bank and representing approximately 64.839101% of the total voting Shares in issuance of the Bank, 4 H Shareholders and duly authorized proxies, holding a total of 9,669,634,766 H Shares of the Bank and representing approximately 17.377314% of the total voting Shares in issuance of the Bank.

723 A Shareholders of the Bank and duly authorized proxies holding a total of 36,079,822,706 A Shares, representing 88.511207% of the total voting Shares of A Shares in issuance of the Bank were present at the 2025 Third A Shareholders Class Meeting.

4 H Shareholders of the Bank and duly authorized proxies holding a total of 10,351,629,057 H Shares, representing 69.557289% of the total voting Shares of H Shares in issuance of the Bank were present at the 2025 Third H Shareholders Class Meeting.

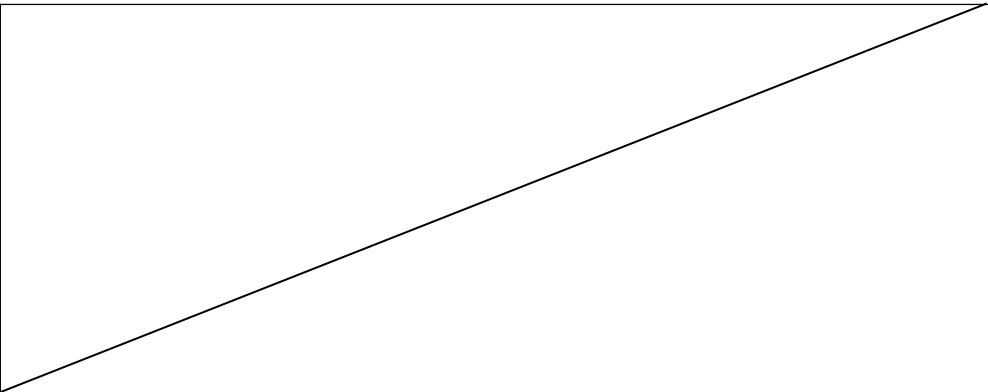
In accordance with PRC domestic regulations, due to the related party relations involved in the concerning transactions within the Proposal 2 of 2025 Second EGM, China CITIC Financial Holdings Co., Ltd. and its related parties abstained from the voting, and their holdings of 33,264,829,933 A shares and 3,345,299,479 H shares of the Bank were excluded from the total number of shares with valid voting rights for the proposal; China Construction Bank Corporation abstained from the voting, and its holdings of 168,599,268 H shares of the Bank were excluded from the total number of shares with valid voting rights for the proposal. There were no Shares of the Bank entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favor of the resolutions at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.

The resolutions proposed at the Meetings were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), Shareholders' representatives and Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the General Meetings.

POLL RESULTS OF THE 2025 SECOND EGM

The Board is pleased to announce that the resolutions submitted to the 2025 Second EGM have been duly passed at the 2025 Second EGM and the details of poll results are as follows:

Non-accumulative Voting Proposals					
No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	The Proposal on the Election of Mr. Wei Qiang as a Non-executive Director of the Seventh Session of the Board of Directors of China CITIC Bank Corporation Limited	45,459,778,329 (99.366814%)	289,202,243 (0.632144%)	476,900 (0.001042%)	45,749,457,472
This resolution was duly passed as an ordinary resolution.					
2.00	The Proposal on Application for the Cap on Daily Related Party Transactions				
2.01	2025-2026 Credit Business Cap	8,970,123,951 (99.993258%)	315,741 (0.003519%)	289,100 (0.003223%)	8,970,728,792
This resolution was duly passed as an ordinary resolution.					
2.02	2025-2026 Financial Market Business Cap	8,970,155,451 (99.993609%)	292,521 (0.003261%)	280,820 (0.003130%)	8,970,728,792
This resolution was duly passed as an ordinary resolution.					
2.03	2025-2026 Investment Business Cap	8,970,117,051 (99.993181%)	326,441 (0.003639%)	285,300 (0.003180%)	8,970,728,792
This resolution was duly passed as an ordinary resolution.					
2.04	2025-2026 Asset Transfer Cap	8,970,063,451 (99.992583%)	363,241 (0.004049%)	302,100 (0.003368%)	8,970,728,792
This resolution was duly passed as an ordinary resolution.					
2.05	2025-2026 Deposit Business Cap	8,970,143,051 (99.993471%)	283,741 (0.003162%)	302,000 (0.003367%)	8,970,728,792
This resolution was duly passed as an ordinary resolution.					
2.06	2025-2026 Financial Consulting Services and Asset Management Services Cap	8,970,140,251 (99.993439%)	294,241 (0.003280%)	294,300 (0.003281%)	8,970,728,792

	This resolution was duly passed as an ordinary resolution.				
2.07	2025-2026 Asset Custody and Account Management Services Cap	8,970,145,451 (99.993497%)	295,341 (0.003293%)	288,000 (0.003210%)	8,970,728,792
	This resolution was duly passed as an ordinary resolution.				
2.08	2025-2026 Other Financial Services Cap	8,970,148,351 (99.993530%)	292,841 (0.003264%)	287,600 (0.003206%)	8,970,728,792
	This resolution was duly passed as an ordinary resolution.				
2.09	2025-2026 Comprehensive Services Cap	8,970,121,251 (99.993228%)	319,141 (0.003557%)	288,400 (0.003215%)	8,970,728,792
	This resolution was duly passed as an ordinary resolution.				
3.	The Proposal on Adjustments of the Remuneration Policy for Directors of the Seventh Session of the Board of Directors	45,683,683,230 (99.856229%)	65,458,222 (0.143080%)	316,020 (0.000691%)	45,749,457,472
	This resolution was duly passed as an ordinary resolution.				
4.	The Proposal on Dissolution of the Board of Supervisors	45,745,566,319 (99.991495%)	437,443 (0.000956%)	3,453,710 (0.007549%)	45,749,457,472
	This resolution was duly passed as a special resolution.				
5.	The Proposal on Change of Registered Capital of China CITIC Bank Corporation Limited and Amendments to the relevant provisions of the <i>Articles of Association</i>	45,745,727,341 (99.991847%)	284,021 (0.000620%)	3,446,110 (0.007533%)	45,749,457,472
	This resolution was duly passed as a special resolution.				
6.00	The Proposal on Amendments of the <i>Articles of Association</i> , the <i>Rules of Procedure of the Shareholders' General Meeting</i> and the <i>Rules of Procedure of the Board of Directors</i> of China CITIC Bank				
6.01	The Proposal on Amendments of the				
		43,359,406,200 (94.775782%)	2,354,504,268 (5.146519%)	35,547,004 (0.077699%)	45,749,457,472

	<i>Articles of Association of China CITIC Bank</i>				
	This resolution was duly passed as a special resolution.				
6.02	The Proposal on Amendments of the <i>Rules of Procedure of the Shareholders' General Meeting</i> of China CITIC Bank	43,326,053,392 (94.702879%)	2,423,214,880 (5.296707%)	189,200 (0.000414%)	45,749,457,472
	This resolution was duly passed as a special resolution.				
6.03	The Proposal on Amendments of the <i>Rules of Procedure of the Board of Directors</i> of China CITIC Bank	43,935,099,001 (96.034142%)	1,778,777,429 (3.888084%)	35,581,042 (0.077774%)	45,749,457,472
	This resolution was duly passed as a special resolution.				

POLL RESULTS OF SIGNIFICANT MATTERS BY A SHAREHOLDERS¹ HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

Non-accumulative Voting Proposals							
No.	Resolutions	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
1.	The Proposal on the Election of Mr. Wei Qiang as a Non-executive Director of the Seventh Session of the Board of Directors of China CITIC Bank Corporation Limited	2,778,801,868	98.714352	35,740,005	1.269630	450,900	0.016018
2.00	The Proposal on Application for the Cap on Daily Related Party Transactions						
2.01	2025-2026 Credit Business Cap	2,814,413,933	99.979437	315,740	0.011217	263,100	0.009346
2.02	2025-2026 Financial Market Business Cap	2,814,445,433	99.980556	292,520	0.010392	254,820	0.009052
2.03	2025-2026 Investment Business Cap	2,814,407,033	99.979192	326,440	0.011597	259,300	0.009211
2.04	2025-2026 Asset Transfer Cap	2,814,353,433	99.977288	363,240	0.012904	276,100	0.009808

¹ Excluding the Directors, Supervisors and senior management of the Bank.

2.05	2025-2026 Deposit Business Cap	2,814,433,033	99.980116	283,740	0.010079	276,000	0.009805
2.06	2025-2026 Financial Consulting Services and Asset Management Services Cap	2,814,430,233	99.980016	294,240	0.010453	268,300	0.009531
2.07	2025-2026 Asset Custody and Account Management Services Cap	2,814,435,433	99.980201	295,340	0.010492	262,000	0.009307
2.08	2025-2026 Other Financial Services Cap	2,814,438,333	99.980304	292,840	0.010403	261,600	0.009293
2.09	2025-2026 Comprehensive Services Cap	2,814,411,233	99.979341	319,140	0.011337	262,400	0.009322
3.	The Proposal on Adjustments of the Remuneration Policy for Directors of the Seventh Session of the Board of Directors	2,813,755,691	99.956054	947,062	0.033643	290,020	0.010303

Note: The percentage in above table represents the number of the relevant votes from minority A Shareholders / the total number of voting Shares held by minority A Shareholders presenting at the 2025 Second EGM.

POLL RESULTS OF THE 2025 THIRD A SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolutions submitted to the 2025 Third A Shareholders Class Meeting have been duly passed at the 2025 Third A Shareholders Class Meeting and the details of poll results are as follows:

Non-accumulative Voting Proposals					
No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	The Proposal on Change of Registered Capital of China CITIC Bank Corporation Limited and Amendments to the relevant provisions of the <i>Articles of Association</i>	36,079,283,686 (99.998506%)	284,020 (0.000787%)	255,000 (0.000707%)	36,079,822,706
	This resolution was duly passed as a special resolution.				
2.00	The Proposal on Amendments of the <i>Articles of Association</i> ,				

	the <i>Rules of Procedure of the Shareholders' General Meeting</i> and the <i>Rules of Procedure of the Board of Directors</i> of China CITIC Bank				
2.01	The Proposal on Amendments of the <i>Articles of Association</i> of China CITIC Bank	35,937,936,625 (99.606744%)	135,868,826 (0.376578%)	6,017,255 (0.016678%)	36,079,822,706
	This resolution was duly passed as a special resolution.				
2.02	The Proposal on Amendments of the <i>Rules of Procedure of the Shareholders' General Meeting</i> of China CITIC Bank	35,938,687,447 (99.608825%)	140,972,059 (0.390723%)	163,200 (0.000452%)	36,079,822,706
	This resolution was duly passed as a special resolution.				

POLL RESULTS OF THE 2025 THIRD H SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolutions submitted to the 2025 Third H Shareholders Class Meeting have been duly passed at the 2025 Third H Shareholders Class Meeting and the details of poll results are as follows:

Non-accumulative Voting Proposals					
No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	The Proposal on Change of Registered Capital of China CITIC Bank Corporation Limited and Amendments to the relevant provisions of the <i>Articles of Association</i>	10,348,435,946 (99.969154%)	1 (0.000000%)	3,193,110 (0.030846%)	10,351,629,057
	This resolution was duly passed as a special resolution.				
2.00	The Proposal on Amendments of the <i>Articles of Association</i> , the <i>Rules of Procedure of the Shareholders' General Meeting</i> and the <i>Rules of Procedure</i>				

	<i>of the Board of Directors of China CITIC Bank</i>				
2.01	The Proposal on Amendments of the <i>Articles of Association</i> of China CITIC Bank	8,110,086,575 (78.345993%)	2,212,010,733 (21.368721%)	29,531,749 (0.285286%)	10,351,629,057
	This resolution was duly passed as a special resolution.				
2.02	The Proposal on Amendments of the <i>Rules of Procedure of the Shareholders' General Meeting</i> of China CITIC Bank	8,083,210,945 (78.086366%)	2,268,390,112 (21.913364%)	28,000 (0.000270%)	10,351,629,057
	This resolution was duly passed as a special resolution.				

LAWYER'S CERTIFICATION

East & Concord Partners, the Bank's PRC legal adviser, witnessed the General Meetings and issued a legal opinion which certified and stated the following: "The convening, convention procedure, qualification of the attendees, qualification of the convener, relevant proposals, voting procedures, poll results and other relevant matters of the General Meetings conform to provisions of relevant laws and regulations including the *Company Law of the People's Republic of China*, the *Rules of Procedures of Shareholders' General Meeting of Listed Companies* and the *Guidelines for the Self-discipline Supervision of Listed Companies on the Shanghai Stock Exchange No. 1 - Standardized Operation* as well as the provisions of the Articles of Association. The General Meetings and relevant resolutions formed thereon are lawful and valid."

By Order of the Board

China CITIC Bank Corporation Limited

FANG Heying

Chairman

Beijing, the PRC

26 August 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lu Wei (President) and Mr. Hu Gang; the non-executive directors are Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.