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中信銀行

CHINA CITIC BANK

中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2025

Notice is hereby given that the First Extraordinary General Meeting of 2025 (the “**2025 First EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m. on Tuesday, 25 March 2025 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

BY ORDINARY RESOLUTIONS

ACCUMULATIVE VOTING PROPOSALS

- 1.00 Proposal on the Election of an Executive Director for the Seventh Session of the Board of Directors of China CITIC Bank Corporation Limited
- 1.01 Proposal on the Election of Mr. Lu Wei as an Executive Director for the Seventh Session of the Board of Directors of China CITIC Bank Corporation Limited
- 2.00 Proposal on the Election of a Non-executive Director for the Seventh Session of the Board of Directors of China CITIC Bank Corporation Limited
- 2.01 Proposal on the Election of Mr. Fu Yamin as a Non-executive Director for the Seventh Session of the Board of Directors of China CITIC Bank Corporation Limited

BY SPECIAL RESOLUTION

NON-ACCUMULATIVE VOTING PROPOSAL

3. Proposal to the General Meeting regarding the Extension of the Authorization Period to the Board of Directors and Its Authorized Person(s) to Deal with Relevant Matters in relation to the Rights Issue

By Order of the Board of Directors
China CITIC Bank Corporation Limited
FANG Heying
Chairman

Beijing, the PRC
24 February 2025

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2025 FIRST EGM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Thursday, 20 March 2025 to Tuesday, 25 March 2025 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Tuesday, 25 March 2025 are entitled to attend and vote at the 2025 First EGM. Holders of H shares of the Bank who intend to attend the 2025 First EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 19 March 2025.

2. ACCUMULATIVE VOTING MECHANISM

Certain proposals are subject to accumulative voting mechanism. The general meeting of the Bank will list and present executive directors and non-executive directors under each proposal group separately. Shareholders shall cast their votes for each candidate under every proposal group. Shareholder's declared number of shares indicates the number of election votes. Under each proposal group, the fact that a shareholder present at the upcoming general meeting of proposal owns each voting share means the shareholder possesses the number of votes same as the number of directors or supervisors to be elected under the proposal group.

The number of votes shareholders cast under a proposal group may not exceed the number of votes they actually own under the proposal group. The number of candidates whom shareholders vote for under each proposal group may not exceed the number of directors or supervisors to be elected under the proposal group. Shareholders can cast all votes available under certain proposal group, as they wish, to a single candidate or to different candidates in any combination. After the voting process ends, the votes for each proposal under each proposal group shall be counted on an accumulative basis.

If the votes filled in by shareholders or his/her proxies at the on-site general meeting of shareholders are incorrectly filled in, invalidated, illegible in handwriting, or unvoted, these votes shall be deemed as abstention. If the number of votes cast by shareholders for candidates under a proposal group exceeds the number of votes entitled to shareholders under the proposal group, the votes casted under the proposal group shall constitute invalid votes. If the votes casted by shareholders for candidates under a proposal group are less than the number of votes entitled to shareholder under the proposal group, the casted votes shall be deemed valid but the difference shall be regarded as abstaining from voting.

3. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2025 First EGM is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, holders of H shares shall lodge the proxy form, together with the power of attorney or other authorization document (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time fixed for holding the 2025 First EGM or its adjourned meetings (as the case may be) (i.e. not later than 9:30 a.m. on Monday, 24 March 2025). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2025 First EGM.

4. REPLY SLIP

Holders of H shares who intend to attend in person or by proxy at the 2025 First EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Monday, 24 March 2025.

5. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, the PRC
Postal Code: 100020
Contact persons: Deng Zhihan, Zhao Yuan
Tel: (8610) 6663 8188
Fax: (8610) 6555 9255

6. PROCEDURE OF VOTING AT THE 2025 FIRST EGM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2025 First EGM must be taken by poll.

7. OTHER BUSINESS

Shareholders attending the 2025 First EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2025 First EGM shall provide their identity documents.

8. DATES AND TIME

Reference to dates and time on this notice are to Hong Kong dates and time.