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中信銀行股份有限公司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 998)**

**ANNOUNCEMENT**  
**REDEMPTION OF UNDATED CAPITAL BONDS**

From 9 December 2019 to 11 December 2019, China CITIC Bank Corporation Limited (the “**Bank**”) issued undated capital bonds with the size of RMB40 billion (the “**Bonds**”), and published an announcement regarding the completion of issuance of undated capital bonds on 11 December 2019. In accordance with the relevant provisions set out in the prospectus for the Bonds, the issuer has a conditional redemption right with respect to the Bonds. This entitles the issuer to redeem all or part of the Bonds on the coupon payment date in the fifth year of the Bonds, which is 11 December 2024.

As at the date of this announcement, with the approval of the National Financial Regulatory Administration (NFRA), the Bank has redeemed in full amount of the Bonds by exercising its redemption right.

By Order of the Board of Directors  
**China CITIC Bank Corporation Limited**  
**Fang Heying**  
*Chairman*

Beijing, the PRC  
11 December 2024

*As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Liu Cheng (President) and Mr. Hu Gang; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.*